



## Protected Health Information (PHI) Access Request Form

### CLIENT INFORMATION

Full Legal Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_ (Hm/Wk/Cell) Account ID Number: \_\_\_\_\_

### REQUEST FOR ACCESS

#### Requested PHI:

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Diagnostic Assessment | <input type="checkbox"/> Treatment Plan             | <input type="checkbox"/> Chemical Dependence Assessment |
| <input type="checkbox"/> Progress Notes        | <input type="checkbox"/> Treatment Progress Summary | <input type="checkbox"/> Discharge Summary              |
| <input type="checkbox"/> Appointment History   | <input type="checkbox"/> Billing Records            |   |
| <input type="checkbox"/> Entire Health Record  | <input type="checkbox"/> Other: _____               |   |

Mental health treatment records dated from \_\_\_\_\_ (date) to \_\_\_\_\_ (date)

PHI is requested for purposes of: \_\_\_\_\_

*I hereby authorize Wild Tree Psychotherapy, LLC and its respective employees, agents and subcontractors, to disclose protected health information about the above-named client. This authorization applies only to fulfilling this request for access to PHI. Information disclosed under this authorization may be re-disclosed by the recipient and may no longer be protected by federal or state privacy regulations. I understand that reviewing of mental health records has the potential to cause emotional distress and is not guaranteed to aid in legal issues, personal insight or other related purposes.*

Authorized Representative Signature: \_\_\_\_\_

Relationship to Client: \_\_\_\_\_

Date: \_\_\_\_\_